



Bank of St. Helena Ltd.

www.sainthelenabank.com

PREMIER FIXED SAVER APPLICATION FORM

INDIVIDUAL



@sainthelenabank



Bank of St Helena Ltd

Head Office: Market Street · Jamestown · St Helena Island · STHL 1ZZ

T. +290 22390 · F. +290 22553 · email. info@sainthelenabank.com · web www.sainthelenabank.com

Established and regulated in St Helena under the Financial Services Ordinance, 2008 and 2017, the Financial Services Regulations, 2017, the Company Ordinance, 2004 and the Company Regulations, 2004

BEFORE YOU APPLY**Terms and Conditions**

Customers applying for a Bank of St Helena Ltd Account MUST agree to and meet, where required, the relevant Terms and Conditions of the Account and all Services utilised in the operation of the Account. Account holders must be 18 years and over to apply for a Premier Fixed Saver.

About the Bank of St Helena Premier Fixed Savers

Bank of St Helena Premier Fixed Savers are available to individual and joint account holders. The chosen saver will be locked for the specified time and accumulate interest annually. The Interest and account will run from the date of the account opening.

Saver	Period	Interest
Premier One Fixed Saver	One-Year	1.75%
Premier Two Fixed Saver	Two-Years	2%
Premier Three Fixed Saver	Three-Years	2.5%

The Term for accounts will start from the date the account is opened and will run for the period for the saver. The minimum deposit for Premier Fixed Savers is £1,000 and the maximum is £70,000 per customer. Accounts will only have one deposit during the opening of the account, no additional deposits will be permitted. Interest is accumulated annually and the balance will be deposited into your named account in Section 2 at the end of the term.

Completing the Premier Fixed Saver Opening Form

Please be advised this Application can be completed and submitted online.

For assistance with an Account Openings please contact the Customer Service Department. Completed application forms should be returned, via any Bank of St Helena Branch, to the Customer Service Department, Bank of St Helena, Market Street, Jamestown, St Helena Island.

SECTION 1: PREMIER FIXED SAVER

CHOSEN SAVER (PLEASE TICK)

1-Year Saver	☐	2-Year Saver	☐	3-Year Saver	☐
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SECTION 2: ACCOUNT HOLDER DETAILS

2.1. PERSONAL DETAILS

Title:								
First Name:								
Middle Name:								
Last Name:								
Former Last Name (if applicable):								
Gender								
Date of Birth:								
Marital Status: <i>(please tick)</i>	Single	☐	Married	☐	Divorced	☐	Widowed	☐
Nationality:		☐		☐		☐		☐
Please detail any Dual Nationality:								☐
Town of Birth								☐
Passport Number								☐
Email Address:								
Telephone Number:	Home		Work		Mobile			
Primary Bank Account Number:								

2.2. PRIMARY ADDRESS

House Name and/or Number:	
Address Line 1:	
Address Line 2:	
Address Line 3:	
Post Code:	
Country:	

If you have had more than one address within the last 3 years, please include the most recent address within that period.

1.1. DETAILS OF ANY PREVIOUS ADDRESS WITHIN THE PAST 3 YEARS

House Name and/or Number:	
Address Line 1:	
Address Line 2:	
Address Line 3:	
Post Code:	

Country:	
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SECTION 3: ACCOUNT FEATURES

The Bank will make the deposit on your behalf on the day the account is opened. The account used for the deposit must be in your name with the personal details you have stated in Section 2:1:

ACCOUNT DEPOSIT	
Amount to deposit to Premier Fixed Saver	£
From my Account Number	

You will be required to deposit a minimum of £1,000. The maximum allowance per customer is £70,000.

Savings Customers can view their balance and print and download their statements using Online Banking. If you are already an Online Banking Customer you can add your Premier Fixed Saver to your portal, but will not be able to transfer to or from the account.

ONLINE BANKING	
<i>Customers with Online Banking:</i>	
Include this new account in my existing Online Banking (please tick)	☐
<i>Customers without Online Banking – please complete the Account Features Application</i>	

SECTION 4: DECLARATION

I hereby confirm that:	
1. The above details are correct and complete;	☐
2. I will have read and accepted all applicable Terms & Conditions for this Account, and will operate the Account in accordance with these Terms & Conditions as set by Bank of St Helena Ltd.	☐
3. I understand and agree that should I opt for the Bank of St Helena Ltd.'s Online Banking Service that I have read and accept the applicable Terms & Conditions for Online Banking and any subsequent products or services, and will operate the Online Banking Account in accordance with these Terms & Conditions as set by Bank of St Helena Ltd.	☐
4. I will promptly notify the Bank of any changes in the above details.	☐
5. I am not operating this account for anyone else other than the applicant.	☐
Full Name:	
Date:	
Signature:	

FOR BANK USE ONLY

Application received by:	
Date:	
Signature:	

MEASURES TO PREVENT CRIMINAL ACTIVITY: Bank of St. Helena Ltd reserves the right to conduct business in a manner which allows it to meet local and international obligations with regard to the prevention of criminal activities, including money laundering. Therefore, please note that: you may be asked to explain, and provide evidence to support that explanation, any transaction you request the bank to conduct on your behalf, or any transaction the bank has conducted on your behalf; the bank may decline to conduct a transaction on your behalf, without giving a reason; and the bank may be required to report any transaction you request it to conduct, whether or not it has agreed to conduct it, to the appropriate authorities, as required in the applicable legislation. The bank will attempt to minimise the impact of these requirements on its conduct of your transactions, and requests your cooperation in the operation of these procedures.

ACCOUNTS WILL NOT BE ACTIVATED UNTIL DIGITALLY SIGNED.

NON-RESIDENT CUSTOMERS MUST PROVIDE ORIGINAL DOCUMENTATION TO ACTIVATE ACCOUNT